

27 January 2017

**Wheelsure Holdings Plc**  
("Wheelsure" or the "Company")

**Issue of Equity**

Wheelsure announced on the 18 November 2016 that the Company's wholly owned subsidiary Tracksure Ltd entered into an agreement with its agent that holds the exclusive agency for Italy ("Agent"), whereby the Agent is entitled to subscribe up to a maximum of 4,545,454 ordinary shares at 1 pence each in lieu of commission earned by the Agent during the period until 31 August 2017 ("Proposed Subscription").

Further to the announcement made on the 18 November 2016, Wheelsure Holdings plc (NEX Exchange: WHLP), the NEX Exchange quoted industrial engineering company is pleased to announce that the Company has issued a further of 1,399,100 ordinary shares at 1 pence each to the Agent in lieu of commission earned by the Agent of Euro 15,390 (£13,991). A total of 1,961,500 ordinary shares at 1 pence each has been issued to the Agent to date in lieu of commission earned by the Agent of Euro 21,576 (£19,615).

Gerhard Dodl, CEO of Wheelsure and Managing Director of Tracksure Ltd, commented: "I am pleased with the result as this is a promising development and it demonstrates that business in Italy is beginning to flourish."

*Total Voting Rights*

In accordance with the Financial Conduct Authority's Disclosure and Transparency Rules, the Company hereby announces that it has 177,255,726 ordinary shares of 1 pence each in issue, each share carrying the right to one vote. The company does not hold any ordinary shares in treasury.

The above figure of 177,255,726 ordinary shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Ends

The directors of the Company are responsible for the contents of this announcement.

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**About Wheelsure Holdings**

Wheelsure Holdings plc is a holding company for a Group which develops and commercialises innovative products that meet safety needs throughout the world.