

13 November 2015

Wheelsure Holdings plc

("Wheelsure" or the "Company")

Subscription and Director/PDMR shareholding

Trading Update

Wheelsure Holdings plc, the ISDX quoted industrial engineering company is pleased to announce that it has successfully raised gross proceeds of GBP 90,500 via a subscription for 9,050,000 new ordinary shares of 1p each in the Company ("Subscription Shares") at a price of 1 pence each (the "Subscription") to provide additional working capital for the Company.

Following this Subscription, the total number of shares now in issue is 147,194,226 with each share carrying the right to one vote. There are no shares held in Treasury and therefore this is also the total number of voting rights.

The Company's CEO, Mr Gerhard Dodl has purchased 250,000 shares in the Subscription and now has a beneficial interest in 2,650,000 shares which equates to 1.80% of the total voting rights of the Company.

Trading Update

Wheelsure is pleased to announce that the Company's principal subsidiary, Tracksure® Limited ("Tracksure") has received formal technical approval from the Dutch rail operator, ProRail. This approval of Tracksure's patented locking device which is designed to prevent nut loosening as a result of vibration and settlement, comes after several years of extensive trials.

Tracksure has also signed a Memorandum of Understanding ("MoU") with a major European provider of rail infrastructure management to enable them to sell Tracksure's products as an integral part of their provision of asset management services to their existing and prospective customers worldwide. These asset management services include the installation, monitoring, inspection and maintenance of their products.

Whilst there can be no guarantee that the signing of this MoU will result in commercial orders for Tracksure's products, the Company is encouraged by the commitment shown to partnering with Tracksure and views the approval received from ProRail as being a significant milestone in the Company's development.

Gerhard Dodl, CEO of Wheelsure and Managing Director of Tracksure, commented:

"We are delighted to have received the approval from ProRail and the interest from a major European company in selling Tracksure's products. This is a result of considerable technical and commercial efforts and we believe that these developments provide us with an excellent opportunity to develop further our European business."

"We would also like to thank our shareholders that have shown continued support in this fundraising."

The directors of the Company are responsible for the contents of this announcement.

Enquiries:

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About Wheelsure holdings

Wheelsure Holdings plc is a holding company for a Group which develops and commercialises innovative products that meet safety needs throughout the world.